

Original Recommendations from Review and Executive's Response

PERFORM Code	Recommendation	Desired Outcome	Target Date	Lead Officer	Resources	Service Response	Executive Response
LGSC21-22 1.1	That the draft Social Value Policy is formally adopted.	Social Value principles are fully integrated within Council Policy and delivery.	Jan 2023	Assistant Director of Development & Planning	Officer time	<p>This is a core aim of the Development service during 2022 and this will also be integrated with the Procurement Strategy creating greater alignment.</p> <p>The ambition would be to secure 10% social value across every tender above the specified limit of £75,000. This threshold would be subject to change should the Council agree to vary its Procurement Rules within</p>	Recommendation approved.

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						the Constitution.	
LGSC21-22 1.2	That as a minimum, all procurements over £75,000 will be required to demonstrate social value outcomes as part of the tender, evaluation and delivery processes.	That the adopted Policy clearly defines which procurements will be required to demonstrate social value outcomes as part of the tender.	Jan 2023	Procurement team/ Social Value Working Group All service areas procuring to tenders over £75,000	Officer time	To keep aligned to the constitution, all tenders over £75,000 should go through the evaluation process and seek to secure a minimum of 10% social value. The onus will be on the service area completing the tender to identify how social value can be achieved, or alternatively evidence why it does not apply. There will be no target setting by	Recommendation approved.

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						<p>Procurement, they will simply prompt service areas to ensure social value outcomes have been accounted for as part of the procurement process.</p> <p>Performance against this criteria in the policy will be monitored by a PI through PERFORM.</p>	
LGSC21-22 1.3	That the standard weighting for social value will be a minimum 10% of the overall evaluation score – and where feasible this may be higher.	That the adopted Policy clearly defines the standard weighting for social value within the overall evaluation score	Jan 2023	Procurement team/ Social Value Working Group All service areas procuring to tenders over £75,000	Officer time	To keep aligned to the constitution, all tenders over £75,000 should go through the evaluation process and seek to secure a minimum of 10% social value.	Recommendation approved.

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						<p>The onus will be on the service area completing the tender to identify how social value can be achieved, or alternatively evidence why it does not apply.</p> <p>There will be no target setting by Procurement, they will simply prompt service areas to ensure social value outcomes have been accounted for as part of the procurement process.</p>	
LGSC21-22 1.4	That Officers in Development ensure incoming businesses to Horizon 29 are engaged	That maximum benefit is gained from the Horizon 29 development in	December 2022	Business Growth Manager	Officer time	The CRM system is being configured to	Recommendation approved.

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	with the Council's Business CRM system and appropriate advice and support be given.	terms of local employment and creation of high-skill jobs, through signposting to training advice and funding support.				best capture the data for inward investment enquiries, business support, and business engagement / key account management to best support the growth and location of businesses in the district.	
LGSC21-22 1.5	That Officers ensure the procurement process for a SV calculator tool takes in to account the criteria identified by Members during the review process.	Procurement process meets Members requirements in relation to mitigating potential risks associated with software procurement	May 2022	Executive and Partnerships Team Development Team	Officer time	This was completed during the course of the review with the criteria agreed by Members forming part of the RFQ for the procurement of the evaluation tool.	Recommendation approved.
LGSC21-22 1.6	That the Council completes the required procurement process for an improved social value evaluation tool which will	Procurement of enhanced social value calculator tool to enable Council to embed	May 2022	Executive and Partnerships Team	Officer time	Procurement process complete in May 2022. Initial training	Recommendation approved.

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	support improved analysis and reporting functions, and enable wider use across multiple service areas and by external partners.	social value analysis across all services areas.		Development Team		and roll-out of software to commence in July 2022.	